SHREE PUSHKAR CHEMICALS & FERTILISERS LIMITED

Regd. Office - 202, A Wing, Bldg. No. 3, Rahul Mittal Industrial Estate, Sir MV Road, Andheri (E), Mumbai - 400 059.

CIN - U24100MH1993PLC071376

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 31 DECEMBER 2015

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.15	30.09.15	31.12.14	31.12.15	31.12.14	31.03.15
				Un-Audited			Audited
1	Net Sales / Income from Operations	4,961.49	6,046.45	5,805.26	17,032.06	19,580.09	26,652.00
2	Other Income	99.54	63.69	15.62	163.52	25.19	29.41
3	Total Income (1+2)	5,061.03	6,110.14	5,820.88	17,195.58	19,605.28	26,681.41
4	Expenditure						
	a. Cost of Material Consumed	3,043.12	3,011.33	4,012.88	11,074.72	13,385.80	16,683.38
	b. Changes in Inventories of FG & WIP	364.39	1,319.51	74.83	812.10	1,287.92	2,862.13
	c. Employee Benefit Expenses	267.02	258.69	241.48	764.44	661.21	910.88
	d. Depreciation & Amortisation	85.39	89.65	129.49	263.73	386.09	362.47
	e. Other Expenses	642.13	687.25	633.78	2,031.35	1,899.19	3,040.69
	f. Total Expenses	4,402.05	5,366.43	5,092.46	14,946.34	17,620.21	23,859.55
5	Finance cost	63.41	30.42	132.75	142.65	426.89	542.12
6	Profit from Ordinary Activities before tax(3)-(4+5)	595.57	713.29	595.67	2,106.59	1,558.18	2,279.74
7	Tax expense with Deferred Tax	-	209.74	16.34	448.37	219.01	414.72
8	Profit from Ordinary Activities after tax (6-7)	595.57	503.55	579.33	1,658.22	1,339.17	1,865.02
9	Extraordinary items	-	-	-	-	-	-
10	Net Profit for the period (8-9)	595.57	503.55	579.33	1,658.22	1,339.17	1,865.02
11	Paid-up equity share capital (F. V. of Rs. 10/- each)	3,021.94	3,021.94	2,070.76	3,021.94	2,070.76	2,070.76
12	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						6,745.52
13	Earnings Per Share (EPS) (of Rs. 10 each)(not annualised)						
	a. Basic	1.97	1.67	2.80	5.49	6.47	9.01
	b. Diluted	1.97	1.67	2.80	5.49	6.47	9.01
	PART - II						
A	**PARTICULARS OF SHAREHOLDING**						
1	Public shareholding						
	- Number of shares	12,005,265	12,005,265	2,493,419	12,005,265	2,493,419	2,493,419
	- Percentage of shareholding	39.73%	39.73%	8.25%	39.73%	8.25%	12.04%
2	Promoter and Promoter Group Shareholdings	18214170	18214170	18214170	18214170	18214170	18214170
	a. Pledged / Encumbered						
	- Number of Shares	300000	300000	3575896	300000	3575896	3575896
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	1.65%	1.65%	19.63%	1.65%	19.63%	19.63%
	- Percentage of shares (as a % of the total share capital of the Company)	0.99%	0.99%	17.27%	0.99%	17.27%	17.27%
	b. Non-encumbered						
	- Number of Shares	17914170	17914170	14638274	17914170	14638274	14638274
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	98.35%	98.35%	80.37%	98.35%	80.37%	80.37%
	- Percentage of shares (as a % of the total share capital of the Company)	59.28%	59.28%	70.69%	59.28%	70.69%	70.69%

Notes :

(1) The above results were reviewed by the Audit Committee & approved by the Board of Directors at their meeting held on 29th Jan, 2016. (2) The Statutory Auditor of the Company have carried out a Limited Review of the Un-Audited Financial Result for the Quarter and 9 Month ended 31-12-2015, however in view of his being currently indisposed, the limited Review report will be submitted to the stock Exchange in due course. (3)The Company is engaged in manufacture of Chemicals & Fertilisers and there is no separate reportable segment as per AS-17. (4)The Provision for Income Taxe also includes Deferred Tax. (5)Figures have been regrouped / rearranged wherever necessary. (6) The Company had made an initial public offer (IPO) & Private placement during the year for 11538435 equity shares of Rs. 10 each , comprising of 9511846 fresh issue of equity shares by Company (769235 number of equity Share from Private placement) & 2026589 equity shares offer for sale by IEDF, the Private equity investor in the company. the equity shares were issued at a price of Rs. 65(including premium of Rs. 55) per share . Fresh Equity shares were alloted by the Company on 05.09.2015 & the shares were listed on Stock Exchange(NSE & BSE) on 10.09.2015. Details of Utilisation of IPO proceeds on 31.12.2015 are as follows(Rs. in Lacs) :-

All the unspent Amount are kept with Bank in Fixed Deposit Accounts.

(7) The Company has in addition undertaken additional expansion for putting up a SOP Plant where the total capex made as on 31.12.2015 was Rs. 710.34 Lacs.

Particulars	Objects of the Issue as per the prospectus	Total Spent/ Utilisation up to December 31, 2015	Amount Pending Utilisation
Acquisition of Existing Factory at B-97, lote parshuram	229.00	211.51	17.49
Construction of Godown(s) at Unit II	237.60	225.00	12.60
Amount Spent for setting up the facilities at Plot B-97, lote parshuram For Dyes & Allied Products	4,159.40	2114.57	2044.83
Setting Up the ETP at Existing Unit I	487.90	24.15	463.75
Preliminary & Pre-operative expenses / Issue Expenses	700.00	544.78	155.22
General Corporate Purpose	400.00	0.00	400.00
Total	6,213.90	3,120.01	3,093.89

For **Shree Pushkar Chemicals & Fertilisers Ltd.**

Mr. Gautam Makharia

(Joint Managing Director)

Din No. 01354843

Mumbai, 29th day of Jan, 2016